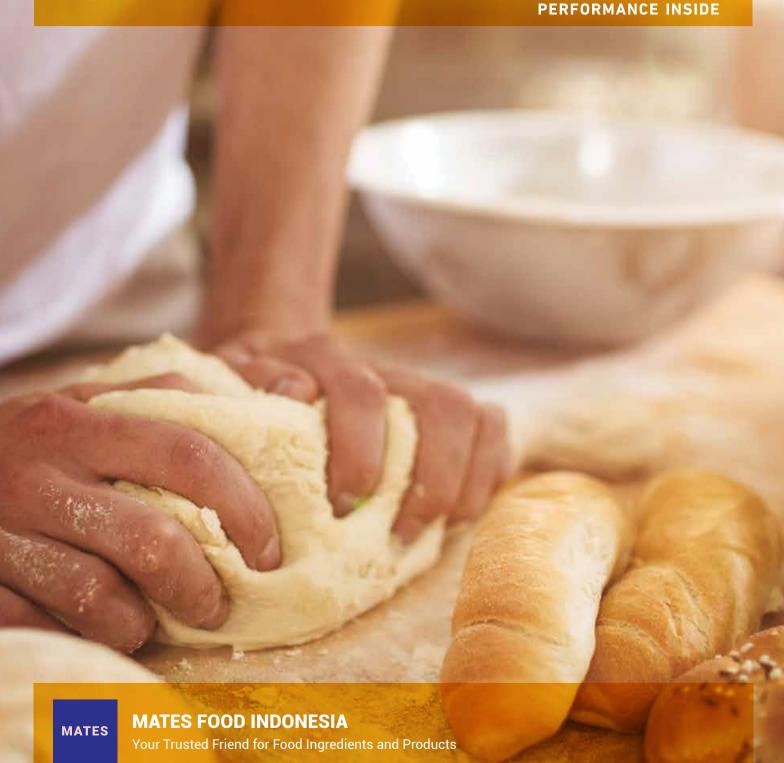
## **BAKE & SNACK**

IDEAS FOR THE BAKERY INDUSTRY





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#### RAPS RECORDED COMBUTORS & GREEN PROPERTY CHARGE DOLLISTS:

### **LIQUID SOLUTIONS**

RAPS prides itself at keeping at pace with trends and creating new innovations in flavour and function to develop marinades, sauces, pastes, pesto, fillings, toppings, etc., which are easy-to-use and deliver on flavour.

#### **FUNCTIONAL SOLUTIONS**

Thanks to our specially developed production non procedures such as micro-encapsulation, supercritical extraction and CPF technology, gy, RAPS has become a leader in food ingredients iests innovation.

### DRY SPICES AND SEASONING BLENDS

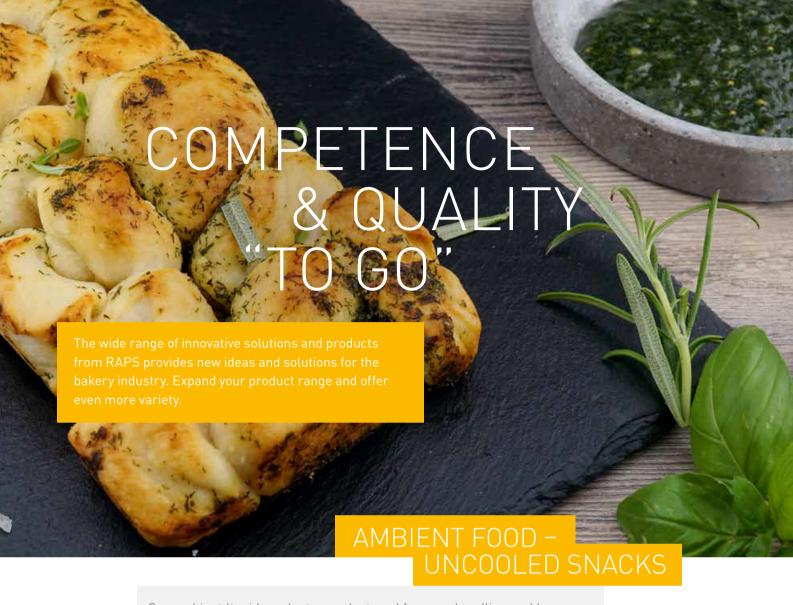
We process more than 1,700 raw materials and produce dry spices and seasoning blends in seven European production sites.

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Our ambient liquid products are designed for easy handling and longer shelf-life and ideal for enhancing your product, e.g. as a topping or in the dough. Our tasty spreadable sandwich sauces are particularly convenient as they can be added quickly and hygienically from a practical dosage bottle.



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Cavities in filled bakery products are undesired since they affect visual appearance and flavour, storage stability and shelf-life. VOLUME FIT, developed by RAPS, is an easy-to-handle powder form compound which enables a stable volume of fillings without cavities. VOLUME FIT ensures great fluffiness, long flaky crispiness and better visual appearance of savoury and sweet bakery products.

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# BAKERY PRODUCTS -A CHANGING INDUSTRY

The bakery industry is experiencing a change: Whilst the demand for traditional bakery products decreases, convenience products and on-the-go snacks, become more and more popular. High quality products and variety are still vital. RAPS

is a competent partner for the bakery industry and constantly offers new versatile products and solutions for different production methods. They ensure best flavour, functionality and high quality at a reasonable sales prices

### STRUCTURAL CHANGE OF THE MARKET FOR BREAD AND BAKERY PRODUCTS

DEMAND	SUPPLY	CONSEQUENCES
The demand for traditional bakery products decreases.	Less traditional bakeries.	
Convenience products and snacks (food service) gain importance.	Differentiation of the business (chain stores, food retail, system catering, baking stations, specialization, frozen bakery products).	The bakery industry is experiencing a change.
Customers appreciate "one stop" shopping.	The market share of food retail and bakery shops placed in front of the supermarket checkout is growing.	A concentration on the level of the bakery shops takes place.
The customers demand high quality but are price-sensitive at the same time.	Increase in competition and concentration.	Traditional bakeries have to define themselves anew.
Customers want variety and tend to spontaneous snacks in between.	The product ranges become more varied and diversified. The percentage of semi-finished and frozen bakery products as well as snacks increases.	

Source: IEH Kölr

### **EXPENSES FOR BAKERY PRODUCTS FROM JUNE 2018 TO MAY 2019: 4.33 BILLION EUROS**

Turnover of all bakeries within 12 months (traditional bakeries, self-service bakeries, bakery counters in front of supermarket checkouts). This equals approx. 816,000 tonnes of sold bakery products.



Source: GfK Consumer Panel Fresh Food

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